

2017 BUSINESS QUESTIONNAIRE

CORPORATION, PARTNERSHIP, OR SCHEDULE C FILER



GENERAL INFORMATION

Name of Entity _____ EIN # _____ - _____
 Your Name _____ Phone # _____
 Address (If Changed) _____ E-mail _____

AUTO MILEAGE DOCUMENTATION (WRITTEN RECORD REQUIRED)

NOTE: If the answer to #2 or #3 is no, you must recreate 3 months of auto logs before we can deduct any of your auto expenses.

	Yes	No
1 Is another vehicle available for personal use?		
2 Do you have evidence to support your mileage information reported above?		
3 If "Yes", is the evidence written in a log or other place?		

VEHICLE INFORMATION AND EXPENSES (WRITTEN RECORD REQUIRED)

	Vehicle 1	Vehicle 2
1 Auto Make, Model, & Year		
2 Total Miles in 2017 Jan 1 to Dec 31		
3 Business Miles in 2017 Jan 1 to Dec 31 (.535)		
4 Commuting Miles		
5 Tabs (Required information)		
Auto Loan Interest paid in 2017		
6 Was this vehicle purchased in this tax year? ■ If yes, complete balance of line 6.	Yes No	Yes No
Date of Purchase? (2017 purchases only) (Provide purchase agreement) Is it over 6,000lbs GVW? Loan balance end of year?	Date ____/____/____	Date ____/____/____
	Price \$ _____	Price \$ _____
	Yes No	Yes No
7 Actual Expenses	Gas \$ _____	\$ _____
	Oil \$ _____	\$ _____
	Insurance \$ _____	\$ _____
	Repairs/Maint. \$ _____	\$ _____
	Other \$ _____	\$ _____
	Lease Pymt's \$ _____	\$ _____

What is the business use percentage of your cell phone? _____% Internet _____%
 Does your plan have multiple phone lines? (Family Plan) Yes No
 If Yes, amount for non-business lines _____
 Did you sell any business assets in the tax year? Yes No
 Did you dispose of any business assets in the tax year? Yes No
 Were payments made that required filing forms 1099? Yes No
 If Yes, were all required forms 1099 filed or will be filed? Yes No