

# 2018 AFFORDABLE CARE ACT QUESTIONNAIRE



## PERSONAL INFORMATION

Name \_\_\_\_\_ Spouse's Name \_\_\_\_\_

1. Did you have health insurance for all 12 months of 2018 Yes\_\_\_\_ No\_\_\_\_  
A. If you answered **NO**: How many months did you have health insurance in 2018? \_\_\_\_
  
2. Did your spouse (if applicable) have health insurance for all 12 months of 2018 Yes\_\_\_\_ No\_\_\_\_  
A. If you answered **NO**: How many months did your spouse have health insurance in 2018? \_\_\_\_
  
3. Did **ALL** of your dependents (that you are entitled to claim on your 2018 tax return) have health insurance for all 12 months of 2018 Yes\_\_\_\_ No\_\_\_\_  
A. If you answered **NO**: How many months did each of your dependents have health insurance in 2018? Please list each dependent separately:  
Name: \_\_\_\_\_ Number of Month with Health Insurance: \_\_\_\_  
Name: \_\_\_\_\_ Number of Month with Health Insurance: \_\_\_\_  
Name: \_\_\_\_\_ Number of Month with Health Insurance: \_\_\_\_  
Name: \_\_\_\_\_ Number of Month with Health Insurance: \_\_\_\_  
B. Did you receive any of the following forms? If so, mark which one, and provide the form to BBD:  
\_\_\_\_ Form 1095-A You will receive this form if you bought from the Ins. exchange, **whether premium credit received or not**  
\_\_\_\_ Form 1095-B Ins. Co. provides this form by 1/31/19 showing minimum essential coverage  
\_\_\_\_ Form 1095-C Large employer (> 50 employees) provides this form to employees by 1/31/19
  
- C. If you, your spouse, or dependents did not have health insurance in 2018 (or had more than a 3 month gap of coverage in 2018), are you claiming an exemption for having health insurance? Yes\_\_\_\_ No\_\_\_\_ N/A\_\_\_\_  
If **YES**: Please check why you qualify for an exemption from the list below (check one only):  
A. \_\_\_\_ Part of a recognized religious sect  
B. \_\_\_\_ Part of a health care sharing ministry  
C. \_\_\_\_ An illegal alien  
D. \_\_\_\_ Incarcerated  
E. \_\_\_\_ A member of an Indian Tribe  
F. \_\_\_\_ Could not afford coverage  
G. \_\_\_\_ Qualifies for a hardship exemption. Need an exemption certificate number given to you.

*I certify that this information is true and correct to the best of my knowledge.*

Signature \_\_\_\_\_ Date \_\_\_\_\_