

2021 COVID-19 RELIEF QUESTIONNAIRE



PERSONAL INFORMATION

Name _____ Spouse's Name _____

1. Did you receive a Paycheck Protection Program (PPP) Loan during 2021? Yes____ No____
 - A. If you answered **YES**: How much did you receive? _____
 - B. If you answered **YES**: Have you applied for and received forgiveness on this loan? Yes____ No____

2. Did you receive an Economic Injury Disaster Loan (EIDL) Grant during 2021? Yes____ No____
 - A. If you answered **YES**: How much did you receive? _____

3. Did you receive an EIDL Loan during 2021? Yes____ No____
 - A. If you answered **YES**: Please provide a copy of the loan documents/promissory note.

4. Did you receive any other federal, state, county, or other municipal grants during 2021? Yes____ No____
 - A. If you answered **YES**: How much did you receive? \$ _____
 - B. If you answered **YES**: Please provide all documentation relating to your grant(s) received.

5. Did you receive any unemployment benefits during 2021? Yes____ No____
 - A. If you answered **YES**: Please provide all Forms 1099-G received.

6. Did you receive Economic Impact Payments (also known as COVID Stimulus Checks) during 2021? Yes____ No____
 - A. If you answered **YES**: Please provide dates when deposited and dollar amounts received.
 - i. Stimulus Check #1: _____ Date: _____ (Usually received in March or April 2021)
 - B. If you answered **YES**: Please provide all notices received regarding your payments.

7. Did you receive Advance Child Tax Credit payments between August and December 2021? Yes____ No____
 - A. If you answered **YES**: Please provide the total amount of dollars received: \$ _____
 - B. If you answered **YES**: Please provide all notices received regarding your payments received.

8. Have you set up for an IRS Online Account? Yes____ No____
 - A. If you answered **NO**, we are recommending that you sign up for an Online IRS Account.
 - i. [Online IRS Account Registration – Click Me](#)

I certify that this information is true and correct to the best of my knowledge.

Signature _____ Date _____